



BE REMEMBERED.
LEAVE A *legacy.*
GIVE THE GIFT OF
LOVE AND CLARITY.

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Why Complete This Guide?

This Love Letter is a personal gift—one of clarity, care, and legacy. It offers:

- A meaningful roadmap for your loved ones
- A centralized place to organize your personal and financial life
- A thoughtful way to pass down stories, values, and hopes
- Help make difficult decisions easier in times of grief
- A bridge between generations

How to Use This Guide:

- Complete on your own or with your spouse/partner
- Share it with your family once complete
- Store it with important documents in your home
- Send a digital copy to loved ones via email or shared drive

Please note: This guide is not a legal document and does not replace your estate plan. However, it can be a powerful tool to help you reflect on your final wishes and begin important conversations.



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My Family Love Letter and Legacy Guide

Name (s):

Date Completed:

Desires For My Family

When I am gone, I hope my family will learn from these experiences:

I believe the most important things in life are:

The most meaningful thing I've done in my life is:

It is my hope that my family will use this inheritance from me to accomplish the following in their lives:

I would like to be remembered in this way:

Organizations That Shaped My Life

Non-profits, religious groups, clubs, or causes I was involved in:

My Legacy and Life's Work

I am proud to have accomplished:

Values and Traditions

Values that are most important to me and why:

Traditions I hope will be passed down to future generations:

Special Requests After My Passing

Tombstone engraving:

Songs, music, poetry, or readings for my funeral/celebration of life:

In lieu of flowers, please request donations to:

Other special wishes or instructions:

Obituary Information

Details to include, or a pre-written obituary:

Location of Important Documents

(A will, insurance policies, account details, passwords, estate plans, etc.)

Family History

I was born in _____ on _____.

My parents were _____ and _____.

My maternal grandparents are _____ and _____.

My paternal grandparents are _____ and _____.

My children are:

_____	Born _____
_____	Born _____
_____	Born _____
_____	Born _____
_____	Born _____
_____	Born _____

☐ I have no children.

Health History

Documenting your health history can offer clarity and peace of mind to your loved ones, especially when it comes to understanding genetic conditions or managing future care. Please list things such as current diagnoses, past surgeries or major medical events, and allergies.

Love Note – Spouse/Partner/Loved Ones

Take a moment to reflect on the love you've shared. Use this space to celebrate your connection, honor the life you've built together, and express what may go unspoken.

Things I love about you:

Things you do for me and our family that I appreciate:

Favorite memories we've shared:

What makes you special, how I have been moved by you, describe the emotion:

What made us such a good match, what sets your spouse apart:

How my life has been changed because of you:

Something you may not see in yourself, but I see in you:

How I've been emotionally moved by you (and how I'd describe that emotion):

Hopes and dreams for our future (or the legacy of our love):

I, _____, have completed and signed this Family Love Letter on (date) _____.

This letter is not intended to replace my will or any legal estate planning documents I have signed. However, it is my heartfelt wish that each family member, Power of Attorney, Executor, Trustee, and Guardian will consider the thoughts, values, and guidance expressed here when making any discretionary decisions on my behalf or for the benefit of my loved ones.

Printed Name_____

Signature_____

Copies of this document were delivered to the following people

